

HIGH-NET-WORTH INVESTOR STATEMENT

Please confirm whether you qualify as a high-net-worth investor on the basis that A or B apply to you.

In the last financial year did you have:

A) an annual **income of £100,000 or more**? Income does **NOT** include any one-off pension withdrawals.

No

Yes

If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year _____

B) **net assets of £250,000 or more**? Net assets do **NOT** include: your home (primary residence), your pension (or any pension withdrawals) or any rights under qualifying contracts of insurance.

No

Yes

If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year _____

OR

C) None of these apply to me.

Yes

I accept that being a high-net-worth investor will expose me to promotions for investment where there is a significant risk of losing all the money I invest. I am aware that it is open to me to seek professional advice before making any investment in a high-risk investment.

Signature:

Date: