

HIGH-NET-WORTH INVESTOR STATEMENT

Please confirm whether you qualify as a high-net-worth investor on the basis that A or B apply to you.

In the last financial year did you have:

A) An annual **income of £100,000 or more**? Income does **NOT** include any one-off pension withdrawals.

No

Yes

If yes, please specify your income (as define above) to the nearest £10,000 in the last financial year

B) **Net assets of £250,000 or more**? Net assets do **NOT** include: your home (primary residence), your pension (or any pension withdrawals) or any rights under qualifying contracts of insurance.

No

Yes

If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year

OR

C) None of these apply to me.

Yes

Confirmation

I accept that being a high-net-worth investor will expose me to promotions for investments where there is a significant risk of losing all the money I invest. I am aware that it is open to me seek advice before making any investment in a high-risk investment.

Name

Signature

Date
